



U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS


ENTERED

TAWANA C. MARSHALL, CLERK

THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 6, 2014


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

MtGox Co., Ltd. (a/k/a MtGox KK),

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 14-31229-sgj-15

SCHEDULING ORDER

Pursuant to the Status Conference held before this Court on April 30, 2014 at 9:30 a.m. and the reasons stated on the record, the Court ORDERS as follows:

1. Nobuaki Kobayashi, in his capacity as bankruptcy trustee and foreign representative of the Debtor, will file and serve declaration testimony and supplemental or amended papers in support of the petition for Chapter 15 recognition and related relief (the "Recognition Petition") no later than May 23, 2014, at 5:00 p.m. (CDT).

2. This Court will hold a status conference on May 27, 2014, at 9:30 a.m. (CDT) to discuss pending matters in this proceeding.

3. The hearing on the Recognition Petition is hereby rescheduled to June 17, 2014, at 9:30 a.m. (CDT) before this Court.

4. The May 6, 2014, hearing on the Motion for Termination of Provisional Relief (“Motion to Terminate”) [Docket No. 37] and all related filings thereto is continued and removed from the court’s calendar pending further order of the court; provided that the rights of all parties with respect to the Motion to Terminate are reserved.

5. All briefing requirements related to the Motion to Terminate are hereby cancelled.

End of Order

Submitted and prepared by:

/s/ Marcus A. Helt

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as the Trustee and Foreign Representative
of MtGox Co., Ltd., a/k/a MtGox KK*